



2023 IPC Real Assets Research Symposium

Ropes & Gray, 1211 6th Ave, New York City, NY

October 19, 2023

8:00 – 8:30 **Check-in** (*light breakfast served*)

8:30 – 10:15 **Session I: Real Assets and Inflation**

Inflation and Private Assets: What's Different This Time?

Christian Lundblad, *UNC Kenan-Flagler Business School*

Drivers of Listed and Unlisted Real Estate Returns

Michael Chin, *Norges Bank Investment Management*

Pavol Povala, *Norges Bank Investment Management*

Panel Discussion: What is the Role of Real Assets in a Portfolio?

Moderator:

Marijn Schuurs, *Principal, StepStone*

Panelists:

Ralph Eissler, Ph.D., *Principal, Ares*

Hadley Peer Marshall, *Managing Partner, Brookfield*

10:15 – 10:45 **Networking Break**

10:45 – 12:30 **Session II: The Future of Commercial Real Estate**

Work From Home and the Office Real Estate Apocalypse

Arpit Gupta, *NYU Stern School of Business*

Vrinda Mittal, *UNC Kenan-Flagler Business School*

Stijn Van Nieuwerburgh, *Columbia University Graduate School of Business*

The Post-Pandemic Natural Rate of Interest, r^*

Marco Del Negro, *Director of the Applied Macroeconomics and Econometrics Center (AMEC), Federal Reserve Bank of New York*

Panel Discussion: Commercial Real Estate – the Good, the Bad, and the Ugly

Moderator:

Jim Costello, *Chief Economist MSCI – Real Assets, MSCI*

Panelists:

Rob Kochis, *Partner, The Townsend Group*

Carsten Raaum, *Associate Research Director, CBRE*

12:30 – 1:00 **Closing Remarks & Networking** (*light lunch served*)

Generous support for the symposium has been provided by:



UAI Foundation

