



2024 IPC REAL ASSETS RESEARCH SYMPOSIUM

Ropes & Gray | 1211 6th Ave, New York City, NY
OCTOBER 10, 2024

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- 12:30–1:00 PM** **CHECK-IN** (*light lunch served*)
- 1:00 – 2:45 PM** **SESSION I: REAL ASSETS ON THE CUTTING EDGE**
Real Asset Return Drivers: Are Public and Private Markets the Same?
[Paper] & [Presentation]
 Greg Brown, UNC Kenan-Flagler Business School & IPC
 Christian Lundblad, UNC Kenan-Flagler Business School & IPC
 William Volckmann, IPC
A First Look at the Historical Performance of the New NAV REITs
[Paper] & [Presentation]
 Andrei Goncalves, Ohio State University Fisher College of Business
 Spencer Coutts, University of Southern California, Marshall School of Business
Panel Discussion: Real Estate Data & Research
Moderator: *Greg Brown, UNC Kenan-Flagler Business School & IPC*
Panelists: *Bill Kieser, Ares Management*
 Elizabeth Ptacek, StepStone
 Louis Yu, Broadvail Capital Partners
- 2:45 – 3:15 PM** **NETWORKING BREAK**
- 3:15 – 5:00 PM** **SESSION II: CURRENT ISSUES IN REAL ASSETS**
The Value of Specialization in Private Equity: Evidence from the Hotel Industry - [Paper] & [Presentation]
 Christophe Spaeniers, University of Colorado Boulder, Leeds School of Business
 Eva Steiner, Pennsylvania State University, Smeal College of Business
Timing Sustainable Engagement in Real Asset Investments - [Paper] & [Presentation]
 Bram van der Kroft, Massachusetts Institute of Technology
 Juan Palacios, Center for Real Estate, Institute of Labor Economics - MIT
 Roberto Rigobon, Sloan School of Management - MIT
 Siqi Zheng, Center for Real Estate - MIT
Panel Discussion: Is Sustainability in Real Assets Sustainable?
[Presentation]
Moderator: *Tim Riddiough, Wisconsin School of Business*
Panelists: *Mathew Chamish, CBRE Investment Management*
 Daren Moss, Ares Management
 Petya Nikolova, NYC Retirement System
 Andrew Sawyer, Maine Public Employees Retirement System (retired)

GENEROUS SUPPORT FOR THE SYMPOSIUM HAS BEEN PROVIDED BY:



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