



2025 IPC REAL ASSETS RESEARCH SYMPOSIUM

Ropes & Gray | 1211 6th Ave, New York City, NY

NOVEMBER 21, 2025

8:00 – 8:30 AM	CHECK-IN (<i>light breakfast available</i>)
8:30 – 10:15 AM	SESSION I: REAL ASSET RISK AND RETURN Private Real Asset Funds: Risk and Return Wendy Hu, <i>MSCI</i> <u>Christian Lundblad</u> , <i>UNC Kenan-Flagler Business School & IPC</i> Vedant Mozumdar, <i>IPC</i> The MSCI Private Infrastructure Factor Model Ricardo Bustos, <i>MSCI</i> <u>Andrew DeMond</u> , <i>MSCI</i> Panel Discussion: The Role of Real Assets in a Diversified Portfolio Moderator: Greg Brown, <i>UNC Kenan-Flagler Business School & IPC</i> Panelists: TBD
10:15 – 10:45 PM	NETWORKING BREAK
10:45 – 12:30 PM	SESSION II: CURRENT ISSUES IN REAL ASSETS The Cost of Overcrowding in Real Estate Private Equity Hanna Senn, <i>EHL Hospitality Business School</i> René-Ojas Woltering, <i>EHL Hospitality Business School</i> <u>David H. Downs</u> , <i>Virginia Commonwealth University</i> Rise of Nonbank Lending: The Case of CRE CLOs Daniel Broxterman, <i>Florida State University</i> <u>Larry Cordell</u> , <i>Federal Reserve Bank of Philadelphia (retired)</i> Casey Dougal, <i>Florida State University</i> Xingliang, <i>Federal Reserve Bank of Philadelphia</i> Panel Discussion: Real Asset Debt Markets: What does the future hold? Moderator: TBD Panelists: TBD
12:30 – 1:00 PM	LIGHT LUNCH & NETWORKING

GENEROUS SUPPORT FOR THE SYMPOSIUM HAS BEEN PROVIDED BY:

